



Dinas
pmp t s p
Kalsel

SOUTH KALIMANTAN'S INVESTMENT REALIZATION STATISTICS

QUARTER II AND SEMESTER 1 2019

Dinas Penanaman Modal dan PTSP Provinsi Kalimantan Selatan
Investment and Integrated Services Board of South Kalimantan


DATA SOURCE AND OTHER NOTES ON THIS PUBLICATION

Powerpoint presentation for investment realization press release of BKPM


South Kalimantan's LKPM list from Unit of Deputy Chairman for Investment Monitoring and Implementation

Business Intelligence Online BKPM
(nswi.bkpm.go.id)

Exchange Rate
US\$ 1 = Rp 15,000
(unless otherwise stated)



**INVESTMENT REALIZATION
STATISTICS FOR QUARTER II 2019:
APRIL - JUNE**



SOUTH KALIMANTAN'S INVESTMENT REALIZATION POSITION NATIONALLY (Q2)



Quarter II 2019: Sector. Location. and Country of Origin

Investment Realization in Quarter II 2019 : Based on Location

| DDI | | | |
|-----|------------------------------|----------------------------|---------|
| NO | LOCATION | INVESTMENT (Rp Billion) | PROJECT |
| 1 | Special Territory of Jakarta | 16,242.2 | 918 |
| 2 | East Java | 15,496.1 | 1,507 |
| 3 | West Java | 9,100.4 | 218 |
| 4 | Riau | 8,894.0 | 1,464 |
| 5 | Central Java | 5,983.9 | 527 |
| 6 | East Kalimantan | 4,406.9 | 681 |
| 7 | Banten | 4,325.1 | 376 |
| 8 | North Sumatera | 3,749.7 | 976 |
| 9 | South Sumatera | 2,671.7 | 163 |
| 10 | Central Kalimantan | 2,537.3 | 55 |
| 11 | West Kalimantan | 2,509.6 | 185 |
| 12 | South Kalimantan | 2,387.7 | 207 |
| 13 | North Sulawesi | 1,564.7 | 216 |
| 14 | Bali | 1,518.5 | 181 |
| 15 | Southeast Sulawesi | 1,325.1 | 132 |

| FDI | | | |
|-----|------------------------------|------------------------------|---------|
| NO | LOCATION | INVESTMENT (US\$ Million) | PROJECT |
| 1 | West Java | 1,498.2 | 3,050 |
| 2 | Special Territory of Jakarta | 902.6 | 3,249 |
| 3 | Central Java | 732.9 | 508 |
| 4 | Banten | 511.4 | 1,090 |
| 5 | Riau Islands | 451.0 | 408 |
| 6 | Papua | 384.0 | 85 |
| 7 | Central Sulawesi | 368.3 | 121 |
| 8 | North Maluku | 261.4 | 839 |
| 9 | East Java | 260.0 | 43 |
| 10 | Southeast Sulawesi | 250.6 | 56 |
| 11 | West Kalimantan | 173.0 | 249 |
| 12 | East Kalimantan | 164.0 | 264 |
| 13 | Bali | 158.9 | 119 |
| 14 | South Sumatera | 124.2 | 853 |
| 15 | South Kalimantan | 106.5 | 365 |

Q2 INVESTMENT REALIZATION HIGHLIGHTS

INVESTMENT REALIZATION
IN TOTAL

**Rp3.55
TRILLION**



Project : 245 Projects

DDI : 163 projects

FDI : 82 projects



DDI : Rp. 2.67 T



FDI : US\$ 58.67 M

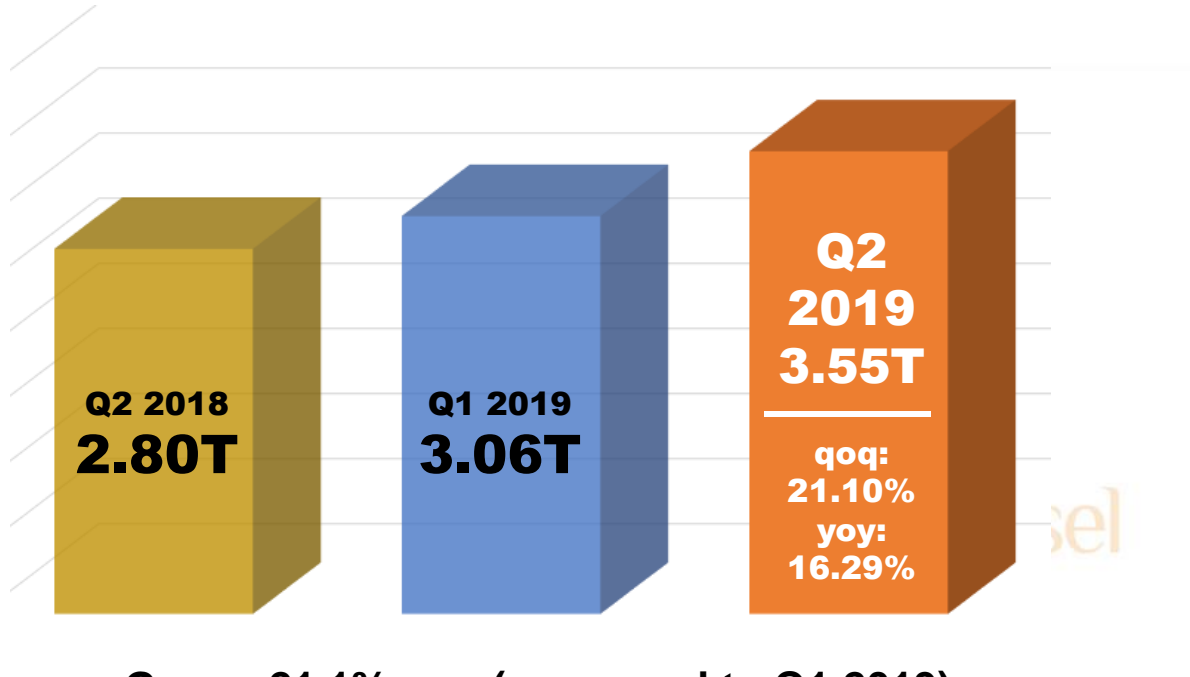
Rp. 0.88 T



DDI : 75.2%

FDI : 24.8%

Q2 INVESTMENT REALIZATION HIGHLIGHTS



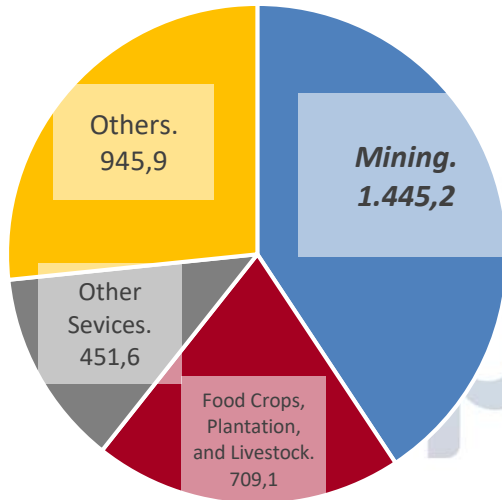
Grows 21.1% qoq (compared to Q1 2019)

Grows 16.29% yoy (compared to Q2 2018)

2018 value is calculated by using APBN 2018 exchange rate (US\$1 = Rp.13,400)

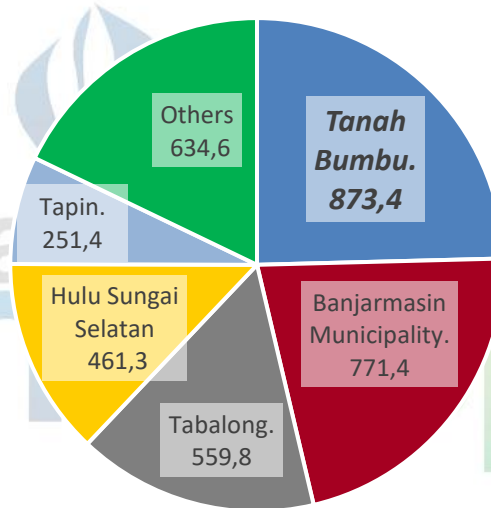
Q2 INVESTMENT REALIZATION HIGHLIGHTS

Highlights: based on sector (DDI+FDI, in Rp. Billion)



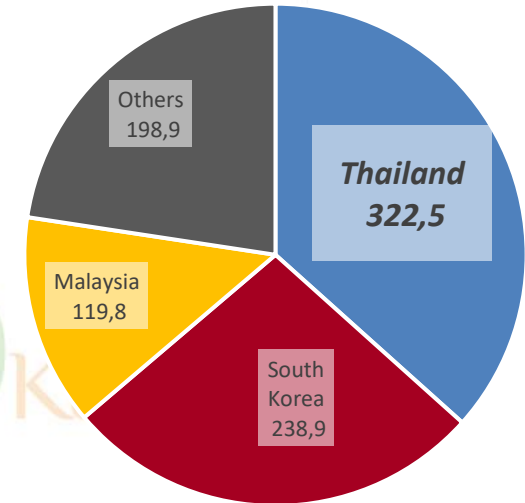
1. Mining: **Rp. 1,445.2B** (40.7%)
2. Food crops, Plantation, and Livestock: **Rp. 709.1B** (20%)
3. Other Services: **Rp. 451.6B** (12.7%)
4. Accumulation of other sectors: **Rp. 945.9B** (26.6%)

Highlights: based on location (DDI+FDI, in Rp. Billion)



1. Tanah Bumbu Regency: **Rp. 873.4B** (24.6%)
2. Banjarmasin Municipality: **Rp. 771.4B** (21.7%)
3. Tabalong Regency: **Rp. 559.8B** (15.8%)
4. HSS Regency : **Rp. 461.3B** (13%)
5. Tapin Regency : **Rp. 251.4B** (7.1%)
6. Accumulation of other Regencies/Municipalities: **Rp. 634.6B** (17.9%)

Highlights: based on country of origin (DDI+FDI, in Rp. Billion)



1. Thailand: **Rp. 322.5B** (36.6%)
2. South Korea: **Rp. 238.9B** (27.1%)
3. Malaysia: **Rp 119.8B** (13.6%)
4. Accumulation from other countries: **Rp. 198.9B** (22.6%)

Q2 INVESTMENT REALIZATION HIGHLIGHTS

DDI
2.67T

75,2%
of total
investment
realization

Distribution
Sectors:
17 SECTORS

Largest Investment Value:
MINING
(Rp.932.21B)
Food crops, Plantation,
and Livestock
(Rp.657.20B)

Largest Investment Value
TANAH BUMBU
(Rp.822.00B)
Banjarmasin Municipality
(Rp.737.87B)

Most Projects
BANJARMASIN
MUNICIPALITY
(32 Projects)
Banjar
(22 Projects)

Most Projects
TRADE AND
REPARATION
(32 projects)
Housing, Industrial Estate,
and Office Building
(29 projects)

SOROTAN REALISASI PMA KALSEL TRIWULAN II TAHUN 2019

FDI
0.88T

Exchange Rate: Rp. 15.000

14 Countries
13 Sectors

US\$
58.67M

Largest Investment Value
MINING
(Rp.513.02B)
Electricity, Gas
& Water Supply
(Rp.232.11B)

Most Projects
MINING
(20 Projects)
Food Industry
(14 Projects)

Country of origin
THAILAND
(Rp. 322.50B, 3 Projects)
South Korea
(Rp. 238.86B, 6 Projects)

Largest Investment Value
TABALONG
(Rp.511.46B)
Balangan
(Rp.95.89B)

Most Projects
**BARITO KUALA;
BANJARMASIN
MUNICIPALITY**
(13 Projects)
Kotabaru
(11 Projects)



**INVESTMENT REALIZATION
STATISTICS FOR SEMESTER 1 2019:
JANUARY - JUNE**



INVESTMENT REALIZATION POSITION NATIONALLY ON SEMESTER 1

January – June 2019 : Sector. Location. Country of Origin. and Region

Investment Realization in January - June 2019 : *Based on Location*



| DDI | | | |
|-----|------------------------------|-------------------------|---------|
| NO | LOCATION | INVESTMENT (Rp Billion) | PROJECT |
| 1 | Special Territory of Jakarta | 26,652.4 | 1,556 |
| 2 | East Java | 25,448.9 | 2,721 |
| 3 | West Java | 20,454.1 | 2,214 |
| 4 | Riau | 17,316.9 | 523 |
| 5 | Central Java | 13,517.4 | 1,564 |
| 6 | East Kalimantan | 12,422.6 | 765 |
| 7 | Banten | 8,846.3 | 1,078 |
| 8 | North Sumatera | 8,681.6 | 584 |
| 9 | South Sumatera | 7,027.5 | 396 |
| 10 | Central Kalimantan | 4,264.2 | 334 |
| 11 | West Kalimantan | 3,784.3 | 449 |
| 12 | South Kalimantan | 3,291.7 | 301 |
| 13 | North Sulawesi | 2,948.7 | 132 |
| 14 | Bali | 2,774.7 | 243 |
| 15 | Southeast Sulawesi | 2,728.4 | 96 |

| FDI | | | |
|-----|------------------------------|---------------------------|---------|
| NO | LOCATION | INVESTMENT (US\$ Million) | PROJECT |
| 1 | West Java | 3,216.1 | 5,034 |
| 2 | Special Territory of Jakarta | 1,858.0 | 6,081 |
| 3 | Central Java | 1,509.7 | 961 |
| 4 | Banten | 1,049.7 | 1,984 |
| 5 | Riau Islands | 906.7 | 828 |
| 6 | Papua | 708.2 | 119 |
| 7 | Central Sulawesi | 591.8 | 186 |
| 8 | North Maluku | 495.4 | 65 |
| 9 | East Java | 436.7 | 1,714 |
| 10 | Southeast Sulawesi | 417.0 | 89 |
| 11 | West Kalimantan | 358.1 | 413 |
| 12 | East Kalimantan | 300.4 | 427 |
| 13 | Bali | 253.3 | 1,497 |
| 14 | South Sumatera | 242.1 | 286 |
| 15 | South Kalimantan | 221.0 | 148 |

SEMESTER 1 INVESTMENT REALIZATION HIGHLIGHTS

INVESTMENT REALIZATION
IN TOTAL

**Rp6.61
TRILLION**



Project : 449 Proyek

DDI : 301 projects

FDI : 148 projects

DDI : Rp. 3.29 T

FDI : US\$ 221 M

Rp. 3.32 T

Rp

\$



DDI : 49.8%

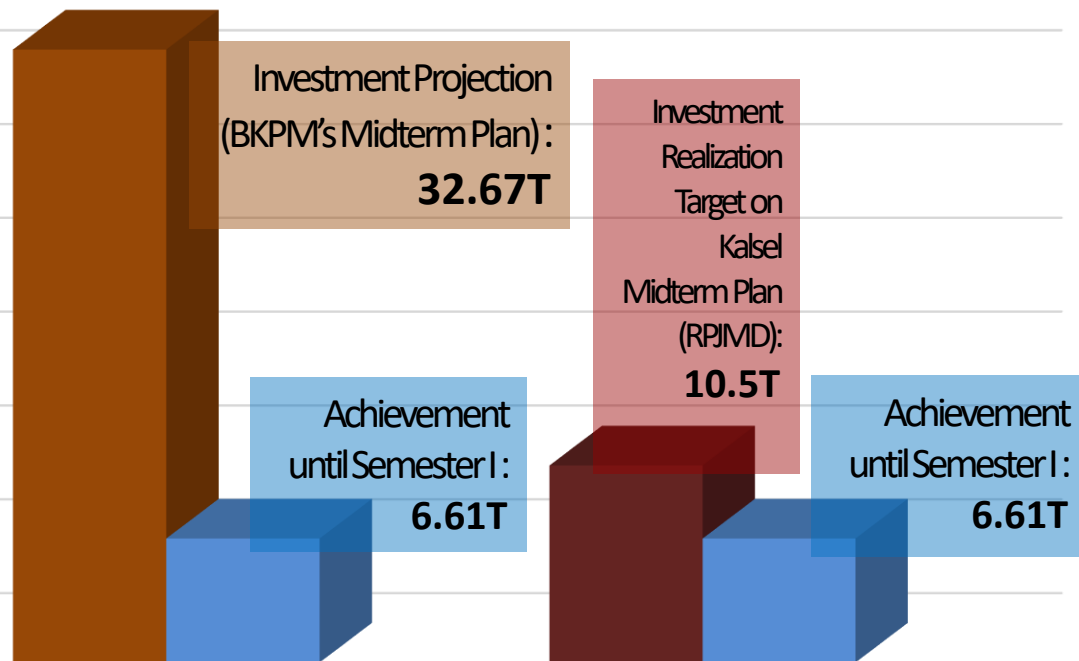
FDI : 50.2%

Q1 : Rp. 3.06T (46.2%)

Q2 : Rp. 3.55T (53.8%)

Q

SEMESTER 1 INVESTMENT REALIZATION HIGHLIGHTS



INVESTMENT REALIZATION Rp. 6.61T

- 20.2% from BKPM's projection (less Rp. 26.06T than projection)
- 62.9% from RPJMD's annual target (less Rp. 3.89T than target)

SEMESTER 1 INVESTMENT REALIZATION HIGHLIGHTS

Dominant
Investment destination

BANJARMASIN
MUNICIPALITY

Rp. 2.41T
82 projects

Dominant
invested sector

MINING
TRADE AND REPARATION

Rp. 1.61T
83 Projects

Dominant
Country of origin

MALAYSIA

Rp. 1.65T

SINGAPORE

49 projects

SEMESTER 1 INVESTMENT REALIZATION DETAILS

| in US\$ Thousand and Rp. Million | | | | |
|----------------------------------|---------------------|--------------------|--------------------|---------------------|
| | FDI (US\$ Thousand) | FDI (Rp. Million) | DDI (Rp. Million) | Total (Rp. Million) |
| Q1 | 162.351,5 | 2.435.272,0 | 620.016,4 | 3.055.288,4 |
| Q2 | 58.674,0 | 880.109,3 | 2.671.709,1 | 3.551.818,5 |
| TOTAL SEMESTER 1 | | 3.315.381,3 | 3.291.725,5 | 6.607.106,8 |

| in US\$ Thousand and Rp. Billion | | | | |
|----------------------------------|--------------------|-------------------|-------------------|---------------------|
| | FDI (US\$ Million) | FDI (Rp. Billion) | DDI (Rp. Billion) | Total (Rp. Billion) |
| Q1 | 162,4 | 2.435,3 | 620,0 | 3.055,3 |
| Q2 | 58,7 | 880,1 | 2.671,7 | 3.551,8 |
| TOTAL SEMESTER 1 | | 3.315,4 | 3.291,7 | 6.607,1 |

SEMESTER 1 DDI REALIZATION HIGHLIGHTS

DDI
3.29T

49.8%
of total
Investment
realization

Distribution
sector
18 SEKTOR

Largest Investment Value
MINING
(Rp.938.43B)
Food crops,
plantation and livestock
(Rp.696.47M)

Largest Investment Value:
**BANJARMASIN
MUNICIPALITY**
(Rp. 847,62B)
Tanah Bumbu
(Rp.836,59B)

Most Projects
BANJAR
(65 Projects)
Banjarmasin
Municipality
(61 Projects)

Most Projects
**TRADE &
REPARATION**
(67 Projects)
Housing, Industrial Estate,
and Office Building
(52 Projects)

SEMESTER 1 FDI REALIZATION HIGHLIGHTS

FDI
3.32T

Exchange rate: Rp. 15.000

14 Countries
on 14 Sectors

US\$
221.03
Million

Largest Investment Value
TRANSPORTATION,
WAREHOUSE,
& TELECOMMUNICATION
(Rp.1,556.50B)
Mining
(Rp.676.25B)

Most Project
MINING
(32 Projects)
Food Industry
(27 Projects)

Country of Origin
MALAYSIA
(Rp. 1,654.21B, 20 Projects)
South Korea
(Rp. 667.30B, 11 Projects)

Largest Investment Value
**BANJARMASIN
MUNICIPALITY**
(Rp.1,563.14B)
Kab. Tabalong
(Rp.1,103.12B)

Most Projects
**BANJARMASIN
MUNICIPALITY**
(21 Projects)
Kotabaru
(20 Projects)

INVESTMENT REALIZATION DETAILS BASED ON LOCATION

**DOMINANT
LOCATION OF
INVESTMENT
REALIZATION**

**BANJARMASIN
MUNICIPALITY**

**Rp. 2.41T
(36.5%)**

**BANJARMASIN
MUNICIPALITY
82 Projects**

| Regency/Municipality | FDI | | | DDI | | FDI+DDI | |
|--------------------------|------------|------------------|--------------------|------------|--------------------|------------|--------------------|
| | Projects | US\$ Thousand | Rp. Million | Projects | Rp. Million | Projects | Rp. Million |
| Balangan | 8 | 6,392.6 | 95,889.2 | 14 | 18,114.1 | 22 | 114,003.3 |
| Banjar | 9 | 6,700.0 | 100,500.7 | 65 | 450,326.7 | 74 | 550,827.3 |
| Barito Kuala | 19 | 14,785.5 | 221,781.8 | 6 | 52,745.0 | 25 | 274,526.8 |
| Hulu Sungai Selatan | 0 | - | - | 4 | 461,258.6 | 4 | 461,258.6 |
| Hulu Sungai Tengah | 2 | - | - | 9 | 13,686.0 | 11 | 13,686.0 |
| Hulu Sungai Utara | 0 | - | - | 0 | - | - | - |
| Kotabaru | 20 | 4,522.6 | 67,839.5 | 34 | 96,764.5 | 54 | 164,604.0 |
| Tabalong | 12 | 73,541.4 | 1.103,120.4 | 15 | 72,282.3 | 27 | 1,175,402.7 |
| Tanah Bumbu | 17 | 3,760.5 | 56,406.9 | 33 | 836,588.2 | 50 | 892,995.1 |
| Tanah Laut | 16 | 1,672.9 | 25,093.0 | 29 | 175,759.6 | 45 | 200,852.6 |
| Tapin | 10 | 3,408.7 | 51,130.7 | 14 | 214,670.0 | 24 | 265,800.7 |
| Banjar Baru Municipality | 14 | 2,031.9 | 30,478.8 | 17 | 51,915.4 | 31 | 82,394.2 |
| Banjarmasin Municipality | 21 | 104,209.4 | 1,563,140.5 | 61 | 847,615.1 | 82 | 2,410,755.6 |
| SOUTH KALIMANTAN | 148 | 221,025.4 | 3,315,381.3 | 301 | 3,291,725.5 | 449 | 6,607,106.8 |

INVESTMENT REALIZATION DETAILS BASED ON SECTORS

**DOMINANT
SECTOR OF
INVESTMENT
REALIZATION**

MINING
Rp. 1.61T
(24.4%)

**TRADE
REPARATION**
83 Projects

| Sectors | FDI | | | DDI | | FDI+DDI | |
|---|------------|------------------|--------------------|------------|--------------------|------------|--------------------|
| | Projects | US\$ Thousand | Rp. Million | Projects | Rp. Million | Projects | Rp. Million |
| Rubber and Plastic Industry | 1 | - | - | 7 | - | 8 | - |
| Wood Industry | 12 | 450,1 | 6.751,5 | 6 | 37.838,7 | 18 | 44.590,1 |
| Vehicle and Other Transportation Industry | 0 | - | - | 1 | 49.900,0 | 1 | 49.900,0 |
| Chemical and Pharmaceutical Industry | 6 | 335,1 | 5.026,1 | 6 | 280.601,6 | 12 | 285.627,8 |
| Other Kind of Industry | 0 | - | - | 2 | 2.810,4 | 2 | 2.810,4 |
| Metal Industry (non machinery and equipment) | 1 | - | - | 1 | - | 2 | - |
| Food Industry | 27 | 8.483,8 | 127.257,5 | 34 | 166.508,4 | 61 | 293.766,0 |
| Non Metallic Mineral Industry | 0 | - | - | 6 | 150,0 | 6 | 150,0 |
| Other Services | 8 | 1.218,6 | 18.279,6 | 14 | 460.091,2 | 22 | 478.370,8 |
| Forestry | 1 | 0,0 | 0,0 | 0 | - | 1 | 0,0 |
| Construction | 2 | - | - | 11 | 38.117,9 | 13 | 38.117,9 |
| Electricity, Gas and Water Supply | 7 | 44.036,8 | 660.551,6 | 7 | 17.813,2 | 14 | 678.364,9 |
| Trade and Reparation | 16 | 1.138,9 | 17.083,9 | 67 | 380.024,9 | 83 | 397.108,7 |
| Fishery | 1 | 5,7 | 85,0 | 2 | - | 3 | 85,0 |
| Mining | 32 | 45.083,0 | 676.245,4 | 24 | 938.432,1 | 56 | 1.614.677,5 |
| Housing, Industrial Estate, and Office Building | 0 | - | - | 52 | 214.730,4 | 52 | 214.730,4 |
| Food crops, Plantation and Livestock | 22 | 16.506,4 | 247.596,6 | 41 | 696.472,0 | 63 | 944.068,5 |
| Transportation, Warehouse, & Telecommunication | 12 | 103.766,9 | 1.556.504,0 | 11 | 340,0 | 23 | 1.556.844,0 |
| SOUTH KALIMANTAN | 148 | 221.025,4 | 3.315.381,3 | 301 | 3.291.725,5 | 449 | 6.607.106,8 |

INVESTMENT REALIZATION DETAILS BASED ON COUNTRY OF ORIGIN

**DOMINANT
COUNTRY
OF ORIGIN**

**MALAYSIA
Rp. 1.65T
(49.9%)**

**SINGAPORE
49 Projects**

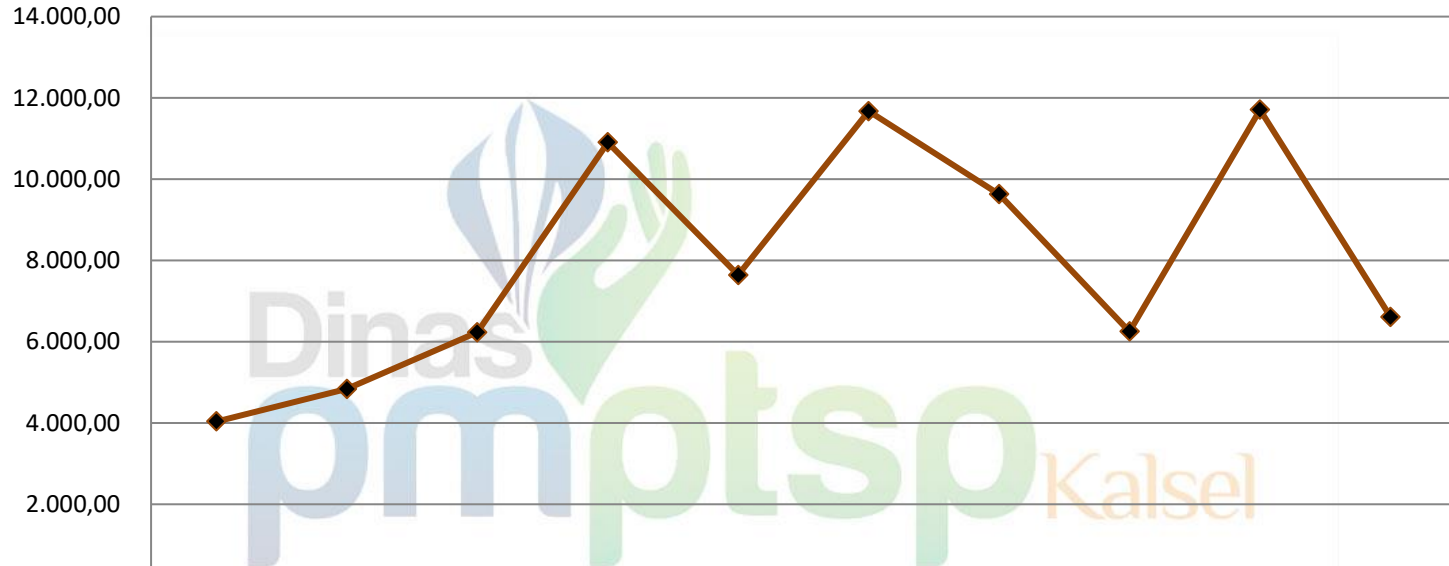
| ASAL NEGARA | FDI | | |
|-------------------------|------------|------------------|--------------------|
| | Projects | US\$ Thousand | Rp. Million |
| Malaysia | 20 | 110,280,7 | 1.654.210,2 |
| South Korea | 11 | 44,486,9 | 667.303,1 |
| Thailand | 4 | 32,381,3 | 485.718,8 |
| Singapore | 49 | 11,428,7 | 171.431,2 |
| British Virgin Islands | 14 | 9,770,8 | 146.561,6 |
| Australia | 6 | 5,622,4 | 84.335,7 |
| China | 18 | 4,900,4 | 73.506,3 |
| Netherlands | 8 | 1,220,8 | 18.311,3 |
| Germany | 2 | 905,1 | 13.576,2 |
| Hongkong | 4 | 28,5 | 427,0 |
| India | 5 | - | - |
| Taiwan | 3 | - | - |
| Japan | 2 | - | - |
| Luxembourg | 2 | - | - |
| SOUTH KALIMANTAN | 148 | 221,025,4 | 3.315.381,3 |

INVESTMENT REALIZATION TREND (Rp. Trillion)

| | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 |
|---------------------|----------|----------|----------|-----------|----------|-----------|----------|----------|-----------|---------|
| Balangan | 220.09 | 292.88 | 2.00 | - | 672.32 | 206.60 | 767.77 | 85.23 | 697.89 | 114.0 |
| Banjarnegara | 83.84 | 383.93 | 349.26 | 461.01 | 33.69 | 1,514.09 | 352.03 | 199.53 | 202.58 | 550.8 |
| Barito Kuala | - | 163.25 | - | 49.73 | 1.56 | 498.24 | 36.83 | 284.81 | 33.53 | 274.5 |
| Hulu Sungai Selatan | - | - | - | - | - | - | - | - | - | 461.3 |
| Hulu Sungai Tengah | 18.57 | - | - | 1.32 | - | - | 24.34 | - | - | 13.7 |
| Hulu Sungai Utara | 346.04 | - | 0.99 | - | - | - | - | - | - | - |
| Kotabaru | 761.30 | 412.25 | 1,014.42 | 969.45 | 3,468.30 | 634.96 | 5,768.26 | 2,157.03 | 1,946.32 | 164.6 |
| Tabalong | 288.99 | 382.43 | 3,683.92 | 5,483.19 | 216.47 | 5,442.03 | 2,062.58 | 2,407.46 | 4,264.63 | 1,175.4 |
| Tanah Bumbu | 636.70 | 1,835.54 | 279.03 | 827.60 | 1,911.33 | 222.57 | 136.13 | 154.36 | 2,737.57 | 893.0 |
| Tanah Laut | 1,434.83 | 734.20 | 684.58 | 2,353.64 | 459.97 | 280.27 | 183.52 | 446.72 | 633.76 | 200.9 |
| Tapin | - | 182.99 | 181.08 | 577.37 | 493.33 | 1,465.35 | 162.69 | 131.77 | 347.69 | 265.8 |
| Banjarnegara | 2.00 | 19.27 | 24.21 | 12.66 | 17.10 | 22.63 | 72.45 | 25.39 | 79.88 | 82.4 |
| Banjarmasin | 244.31 | 432.11 | 13.22 | 169.45 | 367.30 | 1,385.67 | 63.76 | 356.68 | 761.97 | 2,410.8 |
| Kalimantan Selatan | 4,036.66 | 4,838.84 | 6,232.70 | 10,905.42 | 7,641.37 | 11,672.42 | 9,630.34 | 6,248.99 | 11,705.81 | 6,607.1 |

- Exchange Rate:
- 2010-2015: US\$1 = Rp 10,000 (RPJMD Kalsel), 2016: US\$1 = 13,900 (Largest APBN Assumption), 2017: US\$1 = 13,400 (Largest APBN Assumption)
- 2018: US\$1 = 13,400 (APBN Assumption), 2019: US\$1 = Rp. 15,000 (APBN Assumption)
- 2019 value is temporary value during January – June period

TREN NILAI REALISASI



| | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 |
|------------------------|----------|----------|----------|-----------|----------|-----------|----------|----------|-----------|----------|
| —◆— Kalimantan Selatan | 4.036,66 | 4.838,84 | 6.232,70 | 10.905,42 | 7.641,37 | 11.672,42 | 9.630,34 | 6.248,99 | 11.705,81 | 6.607,11 |

- Exchange Rate:
- 2010-2015: US\$1 = Rp 10,000 (RPJMD Kalsel), 2016: US\$1 = 13,900 (Largest APBN Assumption), 2017: US\$1 = 13,400 (Largest APBN Assumption)
- 2018: US\$1 = 13,400 (APBN Assumption), 2019: US\$1 = Rp. 15,000 (APBN Assumption)
- 2019 value is temporary value during January – June period



Dinas
pmpptsp Kalsel

DINAS PENANAMAN MODAL DAN PTSP PROVINSI KALIMANTAN SELATAN

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